




Momentum.

Acerta Underwriting
Platform

Open more
doors. Close more
business.

An abstract network diagram on the left side of the page. It consists of numerous circular nodes of varying sizes, some with concentric rings, connected by thin, light gray lines. The nodes are distributed across the left half of the image, with a higher density in the lower-left corner and a more sparse arrangement towards the top and right.

Momentum is an
online underwriting
platform exclusive
to Acerta brokers.

It makes it easy to win more business without all the paperwork.



24/7 sales presence.

Sell insurance when your customers are shopping.



Less administration.

Minimise costly administration and compliance responsibilities.



Higher margins.

Maximise your profit on low-margin policies.

How it works.

New policies

- 1 Your customer answers a short series of questions and is provided a quote instantly. They can bind cover and pay in a few short clicks.
- 2 Customer payment is processed immediately and paid to you.
- 3 Your customer automatically receives the policy documentation.
- 4 When a renewal is due, a notice is automatically generated and sent, alongside request for payment.

Existing policies

- 1 It's easy to add an existing policy to Momentum. Simply input the policy renewal information.
- 2 Once cover is bound your customer automatically receives the policy documentation.
- 3 When the renewal is due, a notice is automatically generated and sent, alongside request for payment.

Key Features.

Control your cashflow

Policy payments made through Momentum provide the full payment amount upfront.

Minimal technology costs

We're investing in the Momentum platform to help our brokers increase policy sales. We are here to grow our businesses together.

Receive payments online

Customer payment is processed instantly. At renewal, a request for payment is automatically sent to your customer and can be paid online.

Manage existing policies

You can enter existing policies into Momentum to automate renewals. When renewal is paid, policy documents are automatically updated and emailed to your customer.

Easy integration

The Momentum platform will be customised to suit your business. We will send you a link to insert into your website and can offer technical support if required.

Keep your customer data safe

Only you have access to your customer database and your customers.

Ready to get started?

Talk to your Acerta representative about your customised underwriting platform today.